

US VEGAN CLIMATE INDEX



Investing for Humanity

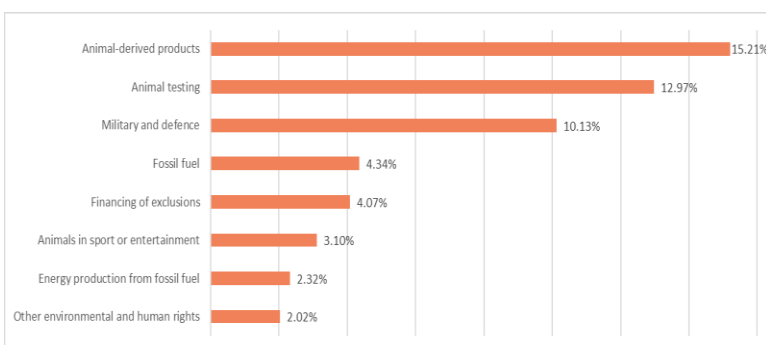
The US Vegan Climate Index (VEGAN), developed by Beyond Investing is a passive, rules-based index of U.S. mainly large cap stocks, screened according to vegan and climate-conscious principles.

VEGAN excludes companies engaged in animal exploitation, defense, human rights abuses, fossil fuels extraction and energy production, and other environmentally damaging activities. VEGAN includes mid cap stocks that replace companies in sectors that become underweight through their exclusions.

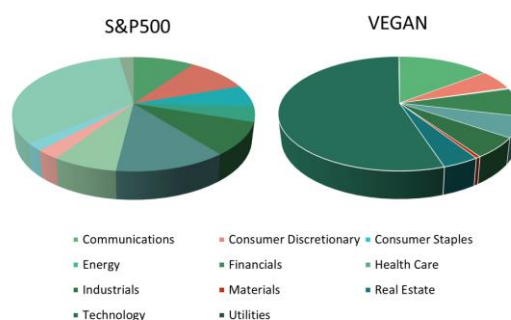
VEGAN demonstrates that it is possible to obtain broad-based market exposure, whilst adhering to animal and environmentally-friendly principles.

Ticker	.VEGAN
Inception date	6 June 2018
Benchmark	S&P500 Index
Calculation agent	Solactive AG
Number of stocks	259
Weighted average market cap	\$285.56 B
Beta	1.09
Tracking error	0.42%
Excess return (annualised through 31 Dec 2023)	2.53%

Breakdown of exclusions



Sector comparison



Top 10 Constituents

Tesla Inc	4.36%
Broadcom Inc	4.35%
Apple Inc	4.28%
NVIDIA Corporation	4.20%
UnitedHealth Group Incorporated	3.92%
Visa Inc. Class A	3.75%
Mastercard Incorporated Class A	3.54%
Salesforce.com Inc	2.96%
Advanced Micro Devices	2.94%
Adobe Inc	2.92%

Live Index Price Performance



Holdings subject to change - data as at 31 Dec 2023
All performance and risk figures quoted on Price Return basis.

Beyond Advisors

The founders and partners of Beyond Advisors are experienced investment professionals, leading a vegan lifestyle, who have developed the index guidelines according to vegan and environmentally-friendly principles.

100% aligned
Ethically-driven
Financially skilled
Highly experienced



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US VEGAN CLIMATE INDEX IMPACT METRICS

	VEGAN	Benchmark	Based on company reported annual figures
Greenhouse gases	22.09	108.37	tons of GHG (Scope 1 & 2) emissions per \$1 million of revenue
Waste generation	2.92	95.76	tons of waste generated per \$1 million revenue
Water utilisation	0.55	10.84	thousand cubic metres fresh water used per \$1 million revenue
Environmental good	23.14%	14.88%	portfolio allocated to environmental solutions
Avoiding environmental harm	0.02%	4.92%	portfolio allocated to environmentally destructive industries
Social good	12.2%	11.11%	portfolio allocated to help alleviate social issues
Avoiding social harm	0.08%	4.27%	portfolio allocated to companies aggravating social issues

REAL WORLD EQUIVALENTS

As compared to the Benchmark, 1 million USD invested in the Vegan Climate Index finances:			Relevant SDGs
Greenhouse gases	36.27%	less tons of GHG emissions per year	7, 13, 15
Waste generation	34.23	less tons of waste generated per year	6, 12, 14, 15
Water utilisation	4.24	less thousand cubic metres fresh water used per year	6, 12
Environmental good	8.26%	more invested in industries contributing to environmental solutions	most SDGs
Avoiding environmental harm	4.9%	less invested in industries aggravating environmental problems	most SDGs
Social good	1.09%	More invested in industries helping alleviate social issues	most SDGs
Avoiding social harm	4.19%	less invested in industries aggravating social issues	most SDGs

Impact data courtesy of Impact Cubed IC www.impact-cubed.com as at 31 Dec 2023. SDG references the most relevant UN Sustainable Development Goal for each.

Animal Impact

13,000 animals "spared" per \$1 million of VEGAN invested in for one year based on:

Land animals killed: 18 billion
 Fish caught and farmed: 316 billion
 Egg laying hens: 1.6 billion
 Dairy cows: 64 million
 Animals used for testing: 28 million

Breakdown of animals slaughtered



Breakdown of animals tested upon



USA proportion of global annual figures from National Center for Biotechnology Information, GreenFacts, FAOstat



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